(Date)

(Revised 1/3/11)

### Employee Post-Travel Disclosure of Travel Expenses

SECRETAR PARTIE SENATE
PUBLIC RECORDS

Post-Travel Filing Instructions: Complete this form within 30 days of returning from travel. Submit all forms to the Office of Public Records in 232 Hart Building.

2018 OCT -3 AM 10: 02

| be reimbursed/paid for                        | me. I also certify that                | t I have attached:                                          | <b>-</b>                                     | travel expenses that have been or                          |
|-----------------------------------------------|----------------------------------------|-------------------------------------------------------------|----------------------------------------------|------------------------------------------------------------|
|                                               | *                                      | rization (Form RE-1), <u>I</u><br>rtification Form with all |                                              | y, invitee list, etc.)                                     |
| Private Sponsor(s) (list                      | Progressive F                          | Policy Institute                                            |                                              |                                                            |
| Santar                                        | mber 17 to Senten                      | nher 22 2018                                                | <u>.</u>                                     |                                                            |
| ravel date(s):                                | —————————————————————————————————————— |                                                             |                                              | · - · · · · · · · · · · · · · · · · · ·                    |
| Jame of accompanying                          | •                                      |                                                             | _                                            |                                                            |
| telationship to Travele                       | r: U Spouse U                          | Child                                                       |                                              |                                                            |
|                                               |                                        | EASE DUE TO THE ACC<br>EXPENSES. (Attach addit              |                                              | SE OR DEPENDENT CHILD, ONLY                                |
| Expenses for Employe                          | ee:<br>Transportation                  | Lodging Expenses                                            | Meal Expenses                                | Other Expenses                                             |
| •                                             | Expenses                               |                                                             |                                              | (Amount & Description)                                     |
| ☑ Good Faith Estimate                         |                                        | \$900                                                       |                                              |                                                            |
| ☐ Actual Amount                               |                                        |                                                             |                                              |                                                            |
| Expenses for Accomp                           | anying Spouse or De                    | pendent Child (if applic                                    | able):                                       |                                                            |
|                                               | Transportation<br>Expenses             | Lodging Expenses                                            | Meal Expenses                                | Other Expenses (Amount & Description)                      |
| ☐ Good Faith Estimate                         |                                        |                                                             |                                              |                                                            |
| ☐ Actual Amount                               |                                        |                                                             |                                              |                                                            |
|                                               |                                        |                                                             |                                              |                                                            |
| _                                             | <del>-</del>                           |                                                             |                                              | ttach additional pages if d to competitions investigations |
| targeting U                                   | S multinationals; the im               | pact of digital privacy laws;                               | the aftermath of Brexit,                     | and the impact of the new tax law.                         |
| <u>, ,                                   </u> |                                        | · · ·                                                       | <u>.                                    </u> |                                                            |
|                                               |                                        |                                                             |                                              |                                                            |
| 9/28/18                                       | Chad Mais                              | e                                                           |                                              | 2 L                                                        |
| <del></del>                                   | (Printed n                             | name of traveler)                                           |                                              | (Signature of traveler)                                    |
| (Date)                                        |                                        |                                                             |                                              |                                                            |
|                                               | ) BY SUPERVISING                       | MEMBER/OFFICER:                                             |                                              |                                                            |
| TO BE COMPLETED have made a determin          | nation that the expense                | es set out above in conne                                   |                                              | cribed in the <i>Employee Pre-Trave</i>                    |
| TO BE COMPLETED have made a determin          | nation that the expense                |                                                             |                                              | <b>4 2</b>                                                 |

(Signature of Supervising Senator/Officer)

Form RE-2

### EMPLOYEE PRE-TRAVEL AUTHORIZATION

Pre-Travel Filing Instructions: Complete and submit this form at least 30 days

prior to the travel departure date to the Select Committee on Ethics in SH-220.

Incomplete and late travel submissions will not be considered or approved. This

form must be typed and is available as a fillable PDF on the Committee's website

at ethics.senate.gov. Retain a copy of your entire pre-travel submission for your

required post-travel disclosure.

Date/Time Stamp:

ETHIC SEP 4°18AM 9:17

Form RE-1

Chad Maisel Name of Traveler: Sen. Cory Booker Employing Office/Committee: Progressive Policy Institute Private Sponsor(s) (list all): September 17-22, 2018 Travel date(s): Note: If you plan to extend the trip for any reason you must notify the Committee. London, England and Dublin, Ireland Destination(s): Explain how this trip is specifically connected to the traveler's official or representational duties: The mission will cover a number of priority issues on which I advise Sen. Booker, inclusing ongoing competition investigations in Europe, how the new US tax law is impacting US-EU and US-UK relations, the geopolitical impact of Brexit, and other economic issues relating to the transatlantic relationship. Name of accompanying family member (if any): Relationship to Employee: Spouse Child I certify that the information contained in this form is true, complete and correct to the best of my knowledge: TO BE COMPLETED BY SUPERVISING SENATOR/OFFICER (President of the Senate, Secretary of the Senate, Sergeant at Arms, Secretary for the Majority, Secretary for the Minority, and Chaplain): hereby authorize <u>had Mayel</u> (Print Traveler's Name) an employee under my direct supervision, to accept payment or reimbursement for necessary transportation, lodging, and related expenses for travel to the event described above. I have determined that this travel is in connection with his or her duties as a Senate employee or an officeholder, and will not create the appearance that he or she is using public office for private gain. I have also determined that the attendance of the employee's spouse or child is appropriate to assist in the representation of the Senate. (signify "yes" by checking box) (Signature of Supervising Senator/Officer) (Date) (Revised 10/19/15)

#### PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee MUST also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

| 1. | Sponsor(s) of the trip (please list all sponsors):  Progressive Policy Institute (PPI)                                                                                                                                                                                                                                                                |
|----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|    | • · · · · · · · · · · · · · · · · · · ·                                                                                                                                                                                                                                                                                                               |
| 2. | Description of the trip:To inform US congressional staff about issues related to US-EU relationship from                                                                                                                                                                                                                                              |
|    | a European perspective, including tax, trade, privacy, competition, anti-trust, and foreign policy.                                                                                                                                                                                                                                                   |
| 3. | Dates of travel: September 17 to September 22, 2018                                                                                                                                                                                                                                                                                                   |
| 4. | Place of travel: Dublin, Ireland; London, United Kingdom                                                                                                                                                                                                                                                                                              |
| 5. | Name and title of Senate invitees: Please see attached.                                                                                                                                                                                                                                                                                               |
| 6. | I certify that the trip fits one of the following categories:                                                                                                                                                                                                                                                                                         |
|    | (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal <u>and</u> do not retain or employ registered lobbyists or agents of a foreign principal <u>and</u> no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip.                                   |
|    | (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (see question 9).                                                                       |
| 7. | I certify that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.                                                                                                                                                                                                                                    |
|    | I certify that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal. |
| 8. | I certify that:  The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for de minimis lobbyist involvement.  AND                                                                                                                                                |
|    | The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (see question 9).                                                                                                                                        |

| 9.  | USE ONLY IF YOU CHECKED QUESTION 6(B)  I certify that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:                                                                                   |
|-----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|     | (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and <b>one</b> overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee <i>on any segment</i> of the trip.                    |
|     | (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and <b>two</b> overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip (see questions 6 and 10). |
|     | (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip.      |
| 10. | USE ONLY IF YOU CHECKED QUESTION 9(B) If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:                                                                                                  |
|     | •                                                                                                                                                                                                                                                                                              |
|     |                                                                                                                                                                                                                                                                                                |
| 11. | An itinerary for the trip is attached to this form. I <i>certify</i> that the attached itinerary is a detailed (hourby-hour), complete, and final itinerary for the trip.                                                                                                                      |
| 12. | Briefly describe the role of each sponsor in organizing and conducting the trip:                                                                                                                                                                                                               |
|     | PPI is the sole sponsor in organizing and conducting the trip.                                                                                                                                                                                                                                 |
|     |                                                                                                                                                                                                                                                                                                |
|     |                                                                                                                                                                                                                                                                                                |
| 13. | Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:                                                                                                                                                                                   |
|     | This trip is a continuation of nearly 30 years of PPI's work in Europe. The purpose of the trip is related to                                                                                                                                                                                  |
|     | our mission of educating congressional staff on US-EU issues from a European perspective and how                                                                                                                                                                                               |
|     | the EU and US governments can better work together on common issues.                                                                                                                                                                                                                           |
| 14. | Briefly describe each sponsor's prior history of sponsoring congressional trips:                                                                                                                                                                                                               |
|     | PPI has sponsored congressional travel to New Orleans in 2001, New York City in 2015, and Europe from                                                                                                                                                                                          |
|     | 2014 to 2018.                                                                                                                                                                                                                                                                                  |
|     |                                                                                                                                                                                                                                                                                                |
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|          | Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:                                                                                                                        |  |  |  |  |
|----------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|
| <b>A</b> | All daily expenses are below the maximum per diem rates for offical Federal Government travel.                                                                                                                                                                                                             |  |  |  |  |
|          |                                                                                                                                                                                                                                                                                                            |  |  |  |  |
| c        | Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class ravel is necessary:                                                             |  |  |  |  |
| _        | Coach airplane travel will be provided.                                                                                                                                                                                                                                                                    |  |  |  |  |
|          | I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35). |  |  |  |  |
| tl       | List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why he entertainment is an integral part of the event:                                                                                                                                             |  |  |  |  |
| _<br>_   |                                                                                                                                                                                                                                                                                                            |  |  |  |  |
|          | hereby certify that the information contained herein is true, complete and correct. (For trips involving nore than one sponsor, you must include a completed signature page for each additional sponsor):  Signature of Travel Sponsor:                                                                    |  |  |  |  |
| N        | Name and Title: Lindsay Mark Lewis, Executive Director                                                                                                                                                                                                                                                     |  |  |  |  |
| N        | Name of Organization: Progressive Policy Institute (PPI)                                                                                                                                                                                                                                                   |  |  |  |  |
|          |                                                                                                                                                                                                                                                                                                            |  |  |  |  |
| A        |                                                                                                                                                                                                                                                                                                            |  |  |  |  |
|          | Address: 1200 New Hampshire Ave. NW Suite 575, Washington, D.C. 20036                                                                                                                                                                                                                                      |  |  |  |  |
| Ţ        |                                                                                                                                                                                                                                                                                                            |  |  |  |  |
| T        | Address: 1200 New Hampshire Ave. NW Suite 575, Washington, D.C. 20036 Telephone Number: 202-617-4042                                                                                                                                                                                                       |  |  |  |  |

### PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

#### SIGNATURE PAGE FOR ADDITIONAL SPONSOR

(to be completed by each additional sponsor)

| I hereby certify that the informati | on contained on pages 1-4 of the certification form and any | y    |
|-------------------------------------|-------------------------------------------------------------|------|
| accompanying addenda, all subm      | itted in connection with the                                | trip |
|                                     | Dates of Travel (Month Day, Year)                           | - *  |
| to                                  | is true, complete, and correct.                             |      |
| Place of Travel                     |                                                             |      |
| Signature of Travel Sponsor:        |                                                             | _    |
| Name and Title:                     |                                                             |      |
| Name of Organization:               |                                                             |      |
| Address:                            |                                                             |      |
| Telephone Number:                   |                                                             |      |
| Fax Number:                         |                                                             |      |
| E-mail Address:                     |                                                             | _    |

#### **Instructions**

(Do not file the Instructions with OPR)

#### **General Instructions**

- The Senate Select Committee on Ethics ("Ethics Committee") has developed guidelines for evaluating privately-sponsored trips and for judging whether trip expenses are reasonable. Trip sponsors should consult the Senate Select Committee on Ethics' Regulations and Guidelines for Privately-Sponsored Travel, including the Glossary of Terms, prior to filling out the Private Sponsor Travel Certification Form and contact the Ethics Committee at (202) 224-2981 with any additional questions. The Ethics Committee will make the final determination as to whether the expenses incurred during a privately-sponsored trip are reasonable.
- If there are multiple sponsors, they should jointly complete one *Private Sponsor Travel Certification Form* for the trip. Each travel sponsor should complete the signature block.
- When evaluating a trip proposal and judging the reasonableness of expenses, the Ethics Committee will consider the following factors:
  - a. the stated mission of the organization sponsoring the trip;
  - b. the organization's prior history of sponsoring congressional trips, if any;
  - c. other educational activities performed by the organization besides sponsoring congressional trips;
  - d. whether any trips previously sponsored by the organization led to an investigation by the Select Committee on Ethics;
  - e. whether the length of the trip and the itinerary is consistent with the official purpose of the trip;
  - f. whether there is an adequate connection between a trip and official duties;
  - g. the reasonableness of the total amount spent by a sponsor of the trip;
  - h. whether there is a direct and immediate relationship between a source of funding and an event;
  - i. the maximum per diem rates for official Federal Government travel published annually by the General Services Administration, the Department of State, and the Department of Defense;
  - j. whether travel to a location or event is arranged or organized without regard to congressional participation, or whether it is specifically organized for Congressional staff; and
  - k. any other factor deemed relevant by the Select Committee on Ethics.

Consult the Senate Select Committee on Ethics' Regulations and Guidelines for Privately-Sponsored Travel, including the Glossary of Terms, for further discussion of these factors.

- Responses to each question should be brief, consistent with the requirement to provide all relevant information. Attach additional pages, as necessary.
- To allow sufficient time for the Ethics Committee to review requests for privately sponsored travel, the participating Senate Members, officers, and employees must submit the completed form to the Ethics Committee at least thirty (30) days before the date of the proposed trip.

#### Filling out the Private Sponsor Travel Certification Form (Question by Question Instructions)

- 1. Sponsor(s) of the trip (please list all sponsors): A sponsor of a trip is any person, organization, or other entity contributing funds or in-kind support for the trip. A sponsor must have a significant role in organizing and conducting a trip and must have a specific organizational interest in the purpose of the trip. If Members, officers, and employees are participating in an event or fact-finding trip in connection with their duties, they may accept necessary travel expenses only from the event or trip sponsor.
- 2. Description of the trip: Provide a brief statement about the purpose of the trip.
- 3. Dates of travel: Provide the dates of departure and return.
- 4. Place of travel: Provide the destination(s) for the trip.
- 5. Name and titles of Senate invitees: Provide the name and title for each Senate Member, officer, or employee who is invited on the trip.
- 6. I certify that the trip fits one of the following categories: A Senate Member, officer, or employee may accept privately sponsored travel only from sponsor(s) of a trip that fits one of the categories listed. Consult the instructions for question 9 to determine if the trip meets the lobbyist accompaniment standard.
- 7. Financing of the trip, earmarked funds and in-kind contributions: Senate Members, officers, and staff may not accept privately-sponsored travel funded by a registered lobbyist or foreign agent. Members, officers, and staff may not participate in privately-sponsored travel when the sponsors accept funds or in-kind contributions earmarked for this particular trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal. Earmarking includes any direction, agreement, or suggestion -- formal or informal -- to use donated funds, goods, services, or other in-kind contributions for a particular trip or purpose.
- 8. Lobbyist/agent of a foreign principal involvement: Senate invitees may not participate in trips planned, organized, arranged, or requested by a lobbyist or foreign agent in more than a de minimis way, which means negligible or inconsequential. It would be considered inconsequential for one or more lobbyists or foreign agents to serve on the board of an organization that is sponsoring travel, as long as the lobbyists or foreign agents are not involved in the trip. It is also permissible for a lobbyist to respond to a trip sponsor's request to identify Senate invitees with interest in a particular issue relevant to a planned trip. However, a lobbyist is not allowed to solicit or initiate communication with a trip sponsor, have control over which Senate employees are invited on a trip, extend or forward an invitation to a participant, determine the trip itinerary, or be mentioned in the invitation.

Example: A trip sponsor that is a § 501(c)(3) non-profit organization asks a lobbyist to recommend staffers who might be most interested in joining a trip to the U.S.-Mexican border. If a lobbyist knows a staffer who has a particular interest in the DEA's activities at the border, then providing that information (in light of the trip sponsor's request), in and of itself, would not exceed a de minimis level of participation, and would be permitted. However, it would not be permissible for the lobbyist to initiate contact with the trip sponsor to suggest that a particular Senate staffer be invited or forward an invitation to that staffer. Consult the instructions for question 9 to determine if the trip meets the lobbyist accompaniment standards.

9. Lobbyist/agent of a foreign principal accompaniment standards: Senate Members, officers, and staff may not accept privately-sponsored travel from an entity that retains or employs one or more federally-registered lobbyists or foreign agents unless one of the listed scenarios applies. At any segment of the trip means lobbyists may not accompany the Senate invitee for parts of the travel to and from the event (not at the event itself or the location being visited). At any point throughout the trip means lobbyists may not accompany Senate invitees at any point to and from the event, at the event itself, or at the location being visited, other than in a de minimis way. This is a broader prohibition than the at any segment of a trip standard.

"De minimis" exception: Both lobbyist/agent of a foreign principal "accompaniment" prohibitions include a de minimis exemption. De minimis means negligible or inconsequential. The mere coincidental presence of a lobbyist or foreign agent at an event would likely be considered de minimis. But in making the final determination, the Ethics Committee will consider the totality of the circumstances, including the amount of time lobbyists or foreign agents are present at the event; the amount of direct contact they have with Senate invitees; and the amount of control a trip sponsor has over their presence or contact with Senate guests. For example, if the trip includes attendance at an event considered widely-attended under Rule 35(1)(c)(18), the trip sponsor is unlikely to know all attendees present. Thus, it is likely to be permissible for such widely-attended events to include both a Senate guest and a lobbyist. Similarly, an organization cannot possibly know all the other passengers taking the same flight or other common carrier to a given destination. Accordingly, the sponsor does not need to certify that it knows for certain that no lobbyist or foreign agent will be on such a common carrier.

- 10. If travel includes two overnight stays: The Ethics Committee may approve two overnight stays for trips sponsored by an entity that employs or retains one or more lobbyists or foreign agents under certain conditions. Consult Committee regulations for additional information.
- 11. An itinerary for the trip is attached to this form: The Ethics Committee will not review the trip request without a detailed (hour-by-hour), complete and final itinerary for the trip. As a general matter, the Ethics Committee advises that each travel day contain a minimum of 6 hours of officially-related activities for Senate invitees.
- 12. Briefly describe the role of each sponsor in organizing and conducting the trip: A sponsor must have a significant role in organizing and conducting a trip and must have a specific organizational interest in the purpose of the trip.
- 13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission: Provide a brief description of the stated mission of each sponsor and how it relates to the trip.
- 14. Briefly describe each sponsor's prior history of sponsoring congressional trips: Provide a brief discussion of the sponsor's history of sponsoring congressional travel. It is not necessary to list every trip.
- 15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips): Provide a brief description of the educational activities performed by each sponsor. It is not necessary to list every individual activity; the description may be by kind or category of educational activity involved.
- 16. Total expenses for each participant: Indicate whether the figures provided are actual amounts or good faith estimates by checking the appropriate box. All trip expenses should be included. Expenses other than those for transportation, lodging, and meals must be individually listed and specified. Attach additional pages as necessary.

- 17. Congressional participation: For events that are arranged without regard to congressional participation (for example, annual meetings, conferences, seminars, and symposiums of trade associations, professional societies, business associations, and other membership organizations), the Ethics Committee may, but is not required to, allow Senate Members, officers, and employees to accept lodging and meal expenses that are commensurate with what is customarily provided to non-congressional attendees in similar circumstances. For events specifically arranged around congressional participation, lodging, meal expenses and other expenses must be "reasonable" in accordance with Ethics Committee regulations.
- 18. Reason for selecting the location of the event or trip: The location of the trip must be related to its purpose. A brief but detailed description of the reason for the selection of the location must be provided.
- 19. Name and location of hotel or other lodging facility: Include the exact name and address of the hotel or other lodging facility.
- 20. Reasons for selecting hotel or other lodging facility: Provide an explanation of the sponsor's rationale for selecting the particular lodging, include information such as proximity to the airport or site to be visited.
- 21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participant compare to the maximum per diem rates for official Federal Government travel: Where feasible and available, trip expenses for lodging and meals should generally be comparable to the government per diem rates. The circumstances surrounding a particular trip may legitimately require lodging and meal expenses to exceed these rates. Consult the Ethics Committee regulations for additional information.
- 22. Describe the type and class of transportation being provided. While coach or business-class fare may be accepted, first-class fare for any mode of transportation may be permitted only under limited conditions and only with specific prior written approval by the Ethics Committee. Transportation on a private or charter aircraft is not permitted for privately-sponsored travel under any circumstances.
- 23. Expenses for recreational activity, alcohol, or entertainment: The only recreational or entertainment activities that will be approved by the Ethics Committee are those that are provided to all attendees and are an integral part of an event. Alcoholic beverages are not considered to be a reasonable expense.
- 24. List any entertainment that will be provided to, paid for or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event: Entertainment expenses that are not provided to all attendees and deemed an integral part of the event will not be approved by the Ethics Committee.
- 25. Certification: The trip sponsor must sign the form and certify that the information is true, complete, and correct. For trips with more than one sponsor, each additional sponsor must complete its own signature page and certify that the information contained in the form is true, complete, and correct.



1200 New Hampshire Ave., NW Suite 575 | Washington, DC 20036

Tel 202 525 3926 Fax 202 525 3941

On behalf of the Progressive Policy Institute (PPI), I'd like to invite you to join us for a transatlantic mission to Dublin and London from Monday, September 17 to Saturday, September 22, 2018.

This will be PPI's sixth time hosting a bipartisan delegation of senior congressional staff for high-level policy meetings in Europe and the United Kingdom with our transatlantic allies and partners. With an uncertain geopolitical landscape in Europe post-Brexit—and ever changing political dynamics in the United States—the desire from key players in Europe to meet and talk with their American counterparts in Congress is at a significantly heightened level. With this in mind, PPI believes it is important for U.S. policy professionals to experience and learn about the European view on critical issues not represented in domestic press reports and to inform our allies of Congress' work in these areas.

This mission will cover a wide range of topics and the schedule is not for the faint of heart; you will see much of Dublin and London in a short period of time!

Specifically, this mission will hold meetings directly related to:

Ongoing competition, or "State Aid," investigations targeting US multi-nationals

The impact of digital privacy laws and crackdown on social media

The aftermath of Brexit and what it means for US-UK relations

The new U.S. tax law's impact EU-US relations

The political landscape across Europe and its effect on the future of the EU when the UK officially exits in 2019

PPI is a non-profit 501 (c)(3) organization with the mission of providing educational programming on current policy issues. As such, this mission will comply with House and Senate ethics rules. PPI was a leader in the founding and push for the "Third Way" movement in the 1990s and has continued this work since then by maintaining relationships in Europe and producing informative and thought provoking transatlantic missions and reports.

I hope that you will be able to join us in what promises to be an insightful and educational mission to Dublin and London. Space is limited; please contact me at 202-775-0106 or <a href="mailto:ctucker@ppionline.org">ctucker@ppionline.org</a> to RSVP or if you require further information.

Regards,

Cody Tucker

Director of Public Affairs
Progressive Policy Institute

## 2018 PPI Mission to Dublin and London Agenda

#### Monday, September 17

10:05PM Flight Departs Washington, D.C. for Dublin

#### Tuesday, September 18

10:00AM Arrive in Dublin

10:15AM Airport Shuttle Pickup for Arriving Guests

Jana Plat will be waiting - 1-805-207-5741

11:00AM Arrive at Clayton Hotel Cardiff Lane

Sir John Rogerson's Quay, Dublin 2

12:00-2:00PM Lunch with Dublin Business Leaders

Discussion on ongoing state-aid and anti-trust investigations of U.S.

companies by the European Commission Sir John Rogerson's Quay, Dublin 2

2:30-4:00PM Meeting with Helen Blake, Assistant Secretary, Department of An

Taoiseach (Prime Minister's Office)

Discussion on Ireland's engagement with the EU and upcoming Brexit

negotiations

Upper Merrion Street, Dublin 2

5:00-6:00PM Meeting with Senator Neale Richmond, Fine Gael Party (Christian Democrat)

Meeting on the implications of Brexit for Ireland and its borders Seanad Eireann, Leinster House, Kildare Street, Dublin 2

6:30-10:00PM Reception and Dinner with Arthur Beesley, Financial Times

Discussion on Brexit fallout and its impact on Ireland

The Stephen's Green Hibernaiton club 9 St Stephen's Green, Dublin 2

#### Wednesday, September 19

8:30AM-10:30AM Breakfast meeting with Timmy Dooley TD, Fianna Fail, Spokesperson

Meeting on the implications of Brexit for Ireland, US-Ireland relations, and Irish and European

political climates

Seanad Eireann, Leinster House, Kildare Street, Dublin 2

11:30AM-1:30PM Lunch meeting with Mark Redmond, CEO, American Chamber of

Commerce Dublin

Discussion on competition and privacy policies and the implications

for U.S. business operating in Ireland One Pico, Molesworth Place, Dublin 2

4:00-5:30PM Meeting with Nicholas O'Brien, Assistant Secretary, Department of Finance

Discussion on EU state-aid investigations and US-Ireland digital trade Government Buildings, Merrion Street Upper, Dublin 2, Ireland

# 2018 PPI Mission to Dublin and London Agenda

6:30-10:00PM Dinner with Ed Brophy, Senior Advisor, Minister of Public Expenditure & Reform

Discussion on EU antitrust and tech and telecoms regulation

Blue room, Dean Hotel, 33 Harcourt Street, Dublin 2

#### Thursday, September 20

6:30AM-7:30AM London Trip briefing

Sir John Rogerson's Quay, Dublin 2

8:40AM Flight Departs Dublin

10:10AM Flight Arrives at London City Airport

11:30AM Arrive at Strand Palace Hotel

372 Strand, London WC2R 0JJ

12:15- 1:45PM Lunch with the Tony Blair Institute for Global Change

Chris Yiu, senior policy fellow for technology, Renewing the Centre team at the Tony Blair

Institute for Global Change

Meeting on laying groundwork for digital policy in the U.K.

The Clarence 53 Whitehall London SW1A 2HP

2:00-3:30PM Meeting with Jimmy McLoughlin, Special Adviser to the Prime Minister Theresa May

Discussion on US-UK relations and private tour of 10 Downing

10 Downing Street, London SW1A 2AA

4:00-5:00PM Tour of UK Parliament

Meeting on functions of UK Parliament and private tour

Parliament, London, SW1A 0AA

5:30-7:00PM Meet and Greet Reception hosted by PPI

Meet and greet with UK government staff counterparts
The Tea Building, 56 Shoreditch High St, London E1 6JJ, UK

7:30-10:00PM Dinner with Matthew Goodwin, professor at the School of Politics and International

Relations, the University of Kent, and Associate Fellow at Chatham House.

Discussion with British journalist on the process of Brexit and what it means for the U.S. and

Europe

Pescatori 57 Charlotte St, London W1T 4PD

#### Friday, September 21

8:30-10:00AM Breakfast Meeting with COADEC

Discussion on US-UK digital trade and innovation policies

372 Strand, London WC2R 0JJ

10:30-11:30AM Meeting with George Barnes, UK Treasury Department, Digital Tax

Meeting on digital taxation and state-aid investigations in the EU and UK

1, Horse Guards Rd, Westminster, London SW1A 2HQ, UK

# 2018 PPI Mission to Dublin and London Agenda

12:00-1:30PM Lunch with the BAB, British American Business council

Discussion on U.S. businesses operating in the UK

West Wing 2nd Floor, 12 Phillimore Walk, London W8 7RX, United Kingdom

2:00-3:00PM Meeting with the Department for Digital, Culture Media & Sport

Yasmin Brooks, Cyber Security and Data Director

Discussion on UK digital policy and cyber security for U.S. businesses operating in the UK

4th Floor, 100 Parliament Street, London SW1A 2BQ

4:00-5:00PM Meeting with Patrick Diamond, Policy Network

Meeting on UK-US relations and current UK political climate

372 Strand, London WC2R 0JJ

6:00-9:00PM Final dinner with Labour Members of UK Parliament

Trip debrief and wrap-up discussion 372 Strand, London WC2R 0JJ

#### Saturday, September 22

12:15PM Flight Departs London for Dulles

3:15PM Flight Arrives in Dulles

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#### **Senate Attendees**

Alexis Alber Legislative Counsel Senator Ron Johnson (R-WI)

Alexis Alber serves as Legislative Counsel to Senator Ron Johnson advising the Senator on domestic and international tax policy and general economic issues. This trip will explore the impact of the new U.S. tax law on U.S.-EU relations, EU taxation on American companies operating in Europe, and future potential policy implications.

P.J. Austin
Legislative Assistant
Senator Pat Roberts (R-KS)

P.J. Austin serves as Legislative Assistant for Senator Pat Roberts advising the Senator on domestic and international tax policy and general economic policy issues. This trip will explore the impact of the new U.S. tax law on U.S.-EU relations, EU taxation on American companies operating in Europe, and future potential policy implications.

Zach Mallove Legislative Assistant Senator Patty Murray (D-WA)

Zach Mallove serves as Legislative Assistant to Senate Assistant Minority Leader Senator Patty Murray advising the Senator on domestic and international tax policy and economic issues. This trip will explore the impact of the new U.S. tax law on U.S.-EU relations, EU taxation on American companies operating in Europe, and future potential policy implications.

Tiffany Smith
Chief Tax Counsel, Minority Staff
Senate Finance Committee

Tiffany Smith serves as Chief Tax Counsel on the Senate Finance Committee advising Ranking Member Senator Ron Wyden on domestic and international tax policy. This trip will explore the impact of the new U.S. tax law on U.S.-EU relations, EU taxation on American companies operating in Europe, and future potential policy implications.

Derek Theurer
Senior Counsel
Senator Bill Cassidy (R-LA)

Derek Theurer serves as Senior Counsel to Senator Bill Cassidy advising the Senator on domestic and international tax policy and aiding to his work on the Senate Finance Committee and Joint Economic Committee. This trip will explore the impact of the new

U.S. tax law on U.S.-EU relations, EU taxation on American companies operating in Europe, and future potential policy implications.

Chad Maisel Economic Policy Advisor Senator Cory Booker (D-NJ)

Chad Maisel is Economic Policy Advisor to Senator Cory Booker advising the Senator on issues related to commerce, economics, budget and tax. This trip will explore the impact of the new U.S. tax law on U.S.-EU and U.S.-UK relations, EU taxation on American companies operating in Europe, and future potential policy implications.